

LETTER OF AUTHORITY

Please complete, sign, scan and email back to welcome@prismxpat.com to undertake our free Pension Investigation Service. Simply tick the service(s) below you would like us to undertake – maximum of two free services per client. There is no obligation to undertake any further services once the initial investigation service has been completed

I hereby authorise Prism Xpat to discuss my UK pension situation with you and instruct the relevant party to release details of my UK pension rights to Prism Xpat so that Prism Xpat can assist me further. Please provide any relevant information to Prism Xpat. Any transfer value should be posted to Prism Xpat.

I further authorise Prism Xpat to contact me to discuss their findings once received.

TO BE COMPLETED BY CLIENT (ONE PER PERSON):

FIRST NAME	SURNAME		
DATE OF BIRTH	MAIDEN NAME (IF APPLICABLE)		
CURRENT RESIDENTIAL ADDRESS			
	POSTCODE		
PREVIOUS UK ADDRESS			
	POSTCODE		
NAME OF UK PENSION SCHEME 1			
NAME OF UK PENSION SCHEME 2			
NAME OF UK PENSION SCHEME 3			
NI NUMBER (IF KNOWN)	EMIGRATION DATE FROM UK (IF RELEVANT)		
PLEASE UNDERTAKE THE FOLLOWING FREE INVESTIGATIVE SERVICES FOR ME (TICK TO SELECT):			
<input type="checkbox"/> PENSION TRANSFER INVESTIGATION*	<input type="checkbox"/> CASH OUTS*	<input type="checkbox"/> FIND YOUR LOST UK PENSION*	<input type="checkbox"/> CLAIM YOUR UK STATE PENSION**
SIGNATURE	DATE		

Once emailed back, it would be appreciated if a hard copy of this form can also be posted to Prism Xpat as per the address above.

* Free of Charge; ** A nominal fee of £100 is payable on issue of our findings for work on your UK State Pension.